



Investments

# The right place to arrive



## For the fulfilled

**You've earned the right to choose what's next.**

This is for the ones who've done the work. Who've built, saved, sacrificed — and are now ready to live with intention. Whether it's freedom, reinvention or legacy, this is your time.

For those who have arrived, this is the place.



## The freedom fund

You've earned the right to choose — where to go, what to do and who to become next. But freedom isn't just about having time — it's about having options. At Alexforbes, we help you fund that freedom.

**Because the next chapter should be written by you, not your finances.**

**With us, your freedom is already in the right place.**

Fund the freedom you've earned

[Click here](#)



### Your destination might include:

- Living annuities
- Preservation funds
- A financial adviser to help make it a smooth journey



## The grand plan

Retirement isn't the end. It's the reinvention. Whether it's travel, passion projects or peace of mind — we help you invest in what's next. At Alexforbes, we don't just plan for retirement. We plan for what comes after.

**You're not winding down — you're levelling up.**

**And with us, your next move is already in motion.**

Reinvent your next chapter

[Click here](#)

### Your destination might include:

- Income solutions
- Post-retirement investing
- A financial adviser to guide you through every step



## The story worth telling

Every rand you've invested tells a story — of sacrifice, strategy or success. At Alexforbes, we help you create a story worth sharing — one your children will learn from and your community will respect.

**Because your journey deserves more than a balance sheet.**

**With us, your story becomes a legacy.**

Turn your journey into a legacy

[Click here](#)

**You've arrived, but the journey isn't over.**

Now it's about living fully, giving wisely and investing in what matters most.



**With us, your story continues — on your terms.**

**No matter your investment destination, you're in the right place with Alexforbes.**

### Your destination might include:

- Estate planning
- Intergenerational wealth transfer
- A financial adviser to help you shape your story

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