

Investments

# The right place to grow



## For the builders

**You're in the thick of it — and it matters.**

You're building a life, a legacy, a future. You've got responsibilities, goals and a plan that's evolving. This lifestyle is for the ones who are growing with purpose.

For those growers, this is the place.



## The compound effect

You've been investing — now it's time to invest with intent. You've built momentum; let's turn it into mastery. At Alexforbes, we help you harness the power of time, strategy and scale. We don't just manage your money. We help you shape your future.

**Because when every rand has a role, every investment has impact.**

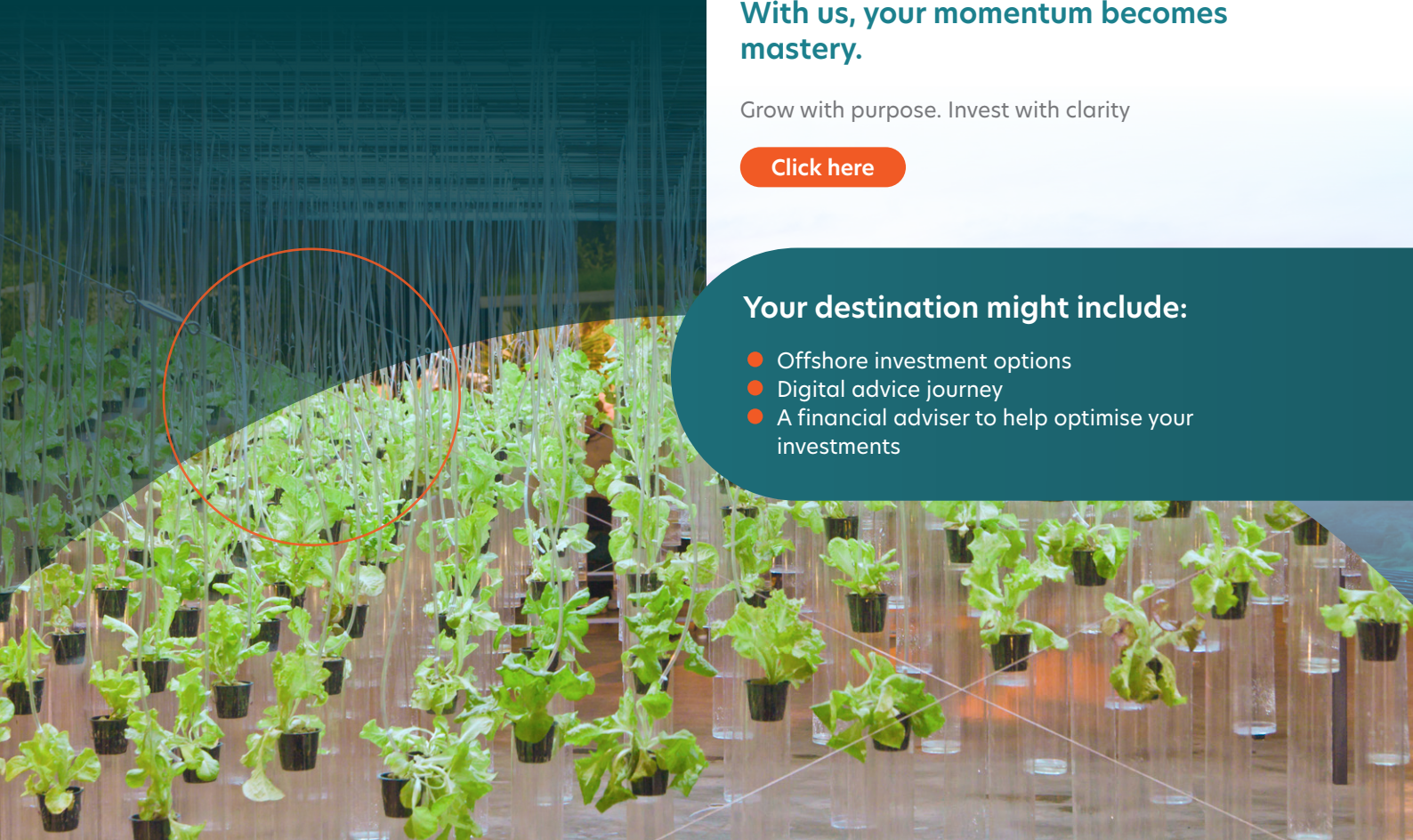
**With us, your momentum becomes mastery.**

Grow with purpose. Invest with clarity

[Click here](#)

## Your destination might include:

- Offshore investment options
- Digital advice journey
- A financial adviser to help optimise your investments





## The legacy blueprint

You're not just investing for yourself anymore. You're building something that outlives you. A future for your children and a foundation for your family. At Alexforbes, we help you shape a legacy that's more than wealth — it's wisdom, security and continuity.

**Because a legacy isn't what you leave behind.  
It's what you build now.**

**With us, your legacy takes root.**

Build a legacy that lasts

[Click here](#)

### Your destination might include:

- Retirement annuities
- Estate planning solutions
- Long-term planning with a financial adviser



## The adaptable plan

Life changes, markets shift and careers evolve. But your investment plan shouldn't fall apart just because everything else moves. At Alexforbes, we help you stay invested in what matters — even when the world doesn't sit still.

**Because resilience isn't just about bouncing back —  
it's about building forward.**

**With us, your plan adapts with you.**

Stay invested. Stay ready

[Click here](#)

### Your destination might include:

- Preservation funds
- Multi-manager solutions
- A financial adviser to ensure you stay invested

**You've built momentum, now build meaning.**

Your investments should work as hard as you do  
and your plan should grow with you.



**With us, your destination is always within reach.**

**No matter your investment destination,  
you're in the right place with Alexforbes.**

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