







# Helping you make financial decisions with confidence



Making the right financial decisions is not easy - there are so many options out there.

When you are looking to make major financial decisions like buying a home, getting help with debt management, shopping around for affordable insurance, seeking expert financial advice ... knowing where to look and what to look out for can be confusing and overwhelming.

Which is why we've put our decades of research and expertise to work by providing you with independently evaluated financial solutions on AF+. These help you make the most of your money and improve your financial outcomes.



# Let AF+ help you to achieve your goals and enjoy all these benefits.

#### **Financial health**

Reduce your financial stress and focus on what matters to you.

- Assess financial health free of charge with guidance on income and expense management
- 2 Improve credit scores
- 3 Consolidate debt and negotiate affordable payment terms





# **Loans and improvements**

Realise your dream of home ownership and confidently explore solar solutions.

#### **Home loans**

- Get home loan deals from various banks to compare
- 2 Know what you can afford
- Be pre-approved at no cost

#### Solar solutions

- Find the right solar system
- 2 Get independently vetted quotes
- 3 Secure finance for your solar project

#### **Investments**

#### Save for your goals.

- 1 Gain access to simple, flexible and affordable investment solutions
- 2 Meet personal financial needs tax efficiently
- 3 Use a savings and investment plan that is right for you







# Lifestyle

We take the hassle out of buying or selling a vehicle.

- 1 Browse a wide range of pre-owned vehicles available for online purchase.
- 2 Get the best possible offer when selling your vehicle through an online auction.

# **Financial planning**

Achieve financial freedom and save enough for retirement.

- Be guided by experts to plan your financial future
- 2 Get advice and solutions that help influence the right financial decisions throughout your life
- Get a will drafted and leave a legacy for your family and dependants







#### Insurance

Protect your belongings and secure your family's financial future.

- 1 Get multiple insurance quotes in minutes for life, funeral, motor, building or home contents
- 2 Have a broker source short-term insurance quotes for your needs
- 3 Compare life insurance quotes from a broker tailored for you

## **Rewards**

#### **Stretch your money further.**

- Receive valuable discounts on day-to-day goods from leading retailers
- 2 Get access to discounted travel experiences and lifestyle goods
- 3 One platform, leading brand names, multiple benefits







# **Toolkit**

Build your financial skills and improve your financial outcomes.

- 1 Tools to improve your financial outcomes
- 2 Build better financial skills
- 3 Plan for retirement in an engaging way





# Why should you use AF+?

Everything we do is ultimately about helping our clients make informed financial decisions throughout their lives. This means understanding and responding to your evolving needs and developing solutions like AF+ to support you in making the right choices with your money.

We use our expertise and Curated experience to conduct ongoing research and monitoring to identify and assess relevant providers to You save time by Less meet your financial needs. transacting digitally time with trusted partners across different solutions in one place. More AF+ ensures that financial solutions value are competitive, the platform is easy to use, and providers have the resources and experience to meet your needs.



## How can you access AF+?

To learn more about AF+, visit

plus.alexforbes.com