



Dear Name Surname

We're pleased to share the **2025 Annual Report** for the Alexforbes Invest Retirement Funds, prepared by our Board of experienced and trusted Trustees.

Inside the report, you'll find:

- How your money is invested
- Fund performance highlights
- Other useful insights to help you stay informed

View the annual report by clicking here.

A reminder that you can also track your investment performance anytime by logging into your dashboard at **invest.alexforbes.com**. From there, you can:

- Access your statements
- Access your tax certificates
- Update your beneficiaries
- Submit transactions
- Top-up your RA and/or tax free accounts



Thank you for trusting us with your retirement journey. Wishing you a restful and joyful festive season!

Regards,

Niel de Bruin

Executive: Direct Engagement







Dear Name Surname

We're pleased to share the **2025 Annual Report** for the Alexforbes Invest Retirement Funds, prepared by our Board of experienced and trusted Trustees.

Inside the report, you'll find:

- How your money is invested
- Fund performance highlights
- Other useful insights to help you stay informed

View the annual report by clicking **here**.

We also invite you to connect with Alexforbes for insights and tips to help you make better financial decisions. You can find interesting articles covering, amongst others, the following:

- Ten travel tips for peace of mind
- Understanding death benefits for retirement products
- The quiet power of patience

To celebrate Alexforbes' 90th anniversary, we have also launched a digital children's book designed to help young readers learn the basics of saving planning and spending.

Access these interesting articles and the children's book by clicking here.

A reminder that you can also track your investment performance anytime by logging into your dashboard at **invest.alexforbes.com**. From there, you can:

- Access your statements
- Access your tax certificates
- Update your beneficiaries
- Submit transactions
- Top-up your RA and/or tax free accounts



Thank you for trusting us with your retirement journey.
Wishing you a restful and joyful festive season!

Regards,

Niel de Bruin

Executive: Direct Engagement

